

CONSENT LETTER FROM BANKER TO THE COMPANY

Date: 31-12-2025,

To,

The Board of Directors,
Rodec Pharma Limited
C-2, Site 3, Meerut Road Industrial Area,
Ghaziabad-201003, Uttar Pradesh, India

Re: Proposed initial public offering of equity shares of face value of ₹ 10 each (the "Equity Shares") of Rodec Pharma Limited (the "Company" or the "Issuer") through an Offer for Sale of the Equity Shares by the Promoter Selling Shareholder (the "Offer")

We, the undersigned, do hereby confirm that we are a Banker to the Company. We also consent to our name and the following details, as required, being inserted as a Banker to the Company in the Draft Red Herring Prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") where the Equity Shares are proposed to be listed, (BSE and NSE together are referred to as the "Stock Exchanges"), and Red Herring Prospectus ("RHP") and the Prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies ("RoC"), and the Stock Exchanges where the Equity Shares are proposed to be listed and any other documents in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer,

Name:	HDFC BANK LTD
Address:	D-44 RDC RAJ NAGAR GHAZIABAD UTTAR PRADESH-201002
Contact person:	RAJESH ARORA
Telephone number:	7042782700
E-mail ID:	Rajesh S Arora <rajeshs.arora@hdfc.bank.in>
Website:	https://www.hdfc.bank.in/
CIN:	L65920MH1994PLC080618

We agree to keep the information regarding the Offer strictly confidential.

We confirm that the information and confirmations set out in this consent letter are true, correct, adequate, not misleading in any material respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Manager to the Offer ("Book Running Lead Manager", "BRLM") until the date when the Equity Shares allotted in the Offer, commence trading on the stock exchanges. In the absence of any such communication from us, Book Running Lead Manager and the Legal Counsel to the Company, can assume that there is no change to the above information until the Equity Shares commence trading on the stock exchanges pursuant to the Offer.



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We understand your world

HDFC Bank Limited
D 44,
RDC Raj Nagar,
Ghaziabad,
Uttar Pradesh - 201 001.

We hereby consent to this consent letter being disclosed by the Book Running Lead Manager, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority; or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

This consent letter is for information and for inclusion (in part or full) Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Manager and the Legal Counsel to the Company.

We also consent to the submission of this consent letter as may be necessary for the records to be maintained by the Book Running Lead Manager in connection with the Offer and in accordance with applicable law.

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For HDFC Bank Limited

(Authorised Signatory)

Name: RAJESH ARORA

Designation: BRANCH MANAGER

RAJESH ARORA

Desig. : Branch Manager

Emp. Code : R7699

Branch- Raj Nagar (0153)

CC:

Khambatta Securities Limited

806, World Trade Tower, Tower-B, Noida

Sector-16, Uttar Pradesh- 201301, India.

Email Id- chandan@khambattasecurities.com

Singhania & Co. LLP

502, Bani Address One,

Golf Course Road, Sector 56,

Gurugram, 122011,

Haryana, India

Email Id- project.rodec@singhania.com

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Corporate Identity No.: L65920MH1994PLC080618